

Essentials of Mergers & Acquisitions

Create Value Through A Potentially Synergetic Activity

29 – 30 September 2021

This is an **interactive Virtual Instructor-Led Training (VILT)**. Kindly ensure you have a working Webcam and Headset with Microphone.

- ✓ Strictly limited number of seats to ensure maximum learning and experience for all delegates
- ✓ Thorough and customised program to address current market concerns
- ✓ Provision of a digital certificate to participants at the end of the training

KEY BENEFITS OF ATTENDING

- **UNDERSTAND** the timing and key elements of an Offer
- **ANALYSE** the key steps for the M&A processes
- **DETAIL** the main documents present in an M&A transaction
- **CALCULATIONS** of any strategic synergy
- Based on annual reports and forecasts, **PERFORM** all the key valuation methodologies: DCF, NPV, ROI, etc.
- **UNDERSTAND** the different forms of Due Diligence available
- **LEARN** the key essentials of when, how and where to create and **LAUNCH** the all-important integration plan